

Creating a Service Class Quick Reference Guide

Date: October 15

Introduction

This Quick Reference Guide will explain the procedures to creating a service class. Service classes can range from fitness classes, lessons, hikes, courts, rides, etc. It is assumed that the reader is already familiar with Maestro navigation and the creation of spa service bookings. For more information on spa service bookings, please see the User Guide – "Spa and Activities Management".

Procedure

Configuration to adding a service class can be accessed from the Spa and Activities Management Maintenance module. All of the steps required will be located under the 'Service' menu. The steps required in the service class creation are outlined below followed by descriptions for each step.

Steps of configuration:

- 1. Create a new Service Room Type (if needed)
- 2. Create the Service Room Number for the Class (if needed)
- 3. Create a new Service Type (if needed).
- 4. Create the new service class.
- 5. Allow the service class to be performed in the room(s).
- 6. Create the Service Rate for the class.
- 7. Add skill to provider(s).

Create a Service Room Type

Creating a new Service Room Type is optional. You can create a new room type for your service class or use one of the existing types.

| Service Roo | Service Room Type [kelly] - Northwind Hotel | | | | | |
|----------------|--|-------|--------------------|--|--|--|
| File Record Wi | ndow Help | | | | | |
| | | | | | | |
| Building | QL Northwind Hotel | | | | | |
| Room Typ | Description | Clerk | Last Date/Time | | | |
| ACTIVE | Class Activity | KELLY | 01/13/2009 04:36pm | | | |
| HAIR | Hair Salon/Stations | ANA | 09/12/2006 09:45am | | | |
| HYDRO | Hydrotheraphy Room | ANA | 09/12/2006 09:45am | | | |
| MULTI | Multi Purpose Room | MARK | 09/08/2004 10:13am | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |





Create the Service Room Number

| File Recor | rd Window H | Help | | | | |
|--|----------------|------|--------------------------|--------|---------|--|
| | | | | | | |
| Room No | RoomTy | DP | Description | Outlet | Clerk | Last Date/Time |
| GREEN | MULTI | 3 | Green Room | | THOMASW | 12/22/2008 04:02pm |
| ORANGE | MULTI | 4 | Orange Room | | ANA | 06/13/2006 09:37am |
| PURPLE | MULTI | 6 | Purple Room | | KELLY | 01/13/2009 04:38pm |
| FURFLE | | 7 | Red Room | | KELLY | 01/13/2009 04:38pm |
| | MULTI | | | | | and the state of the second second |
| RED | MULTI | | Rose Room | | MARK | 03/27/2007 12:28pm |
| RED ROSE | | 12 | Rose Room Silver Room | | MARK | 03/27/2007 12:28pm 03/27/2007 12:28pm |
| RED ROSE SILVER | MULTI | 12 | | | | |
| RED ROSE SILVER WHITE YELLOW | MULTI MULTI | 12 | Silver Room | | MARK | 03/27/2007 12:28pm |

- 1. Create the new room number that will be used for the service classes. Maximum number of characters is six.
- 2. F8 (look-up) and attach the room type that the room belongs to.
- 3. Identify the display priority (DP) that you want the room to order on the services by day screen.
- 4. Type in a description of the room.

Creating a New Service Type

In the service menu select 'Service Type'.

| 🖬 Service Type | [kelly] - Northwind Hot | el | |
|------------------|--------------------------|------------|--------------------|
| File Record Wind | dow Help | | |
| ?\\ | | | |
| I I ServTyp C | Description | | HPC HPerc HAmt |
| PPC PPerc | | Clerk | Last Date/Time |
| BDYPKG | Featured Body Treat | | HTLS 7.00 |
| | 8.00 | KELLY | 10/02/2008 04:33pm |
| BODY | Body Treatments | | HTLS 5.00 |
| PSVC | 5.00 | SPAGUY | 01/02/2009 03:31pm |
| FACIAL | Facials | prador | |
| | | | 06/13/2006 09:26am |
| MASSAG | Massage | y at set a | |
| | , idealgo | NWIND | 09/08/2008 04:38pm |
| MEN | Just for Men | , | |
| | | MARK | 06/18/2005 04:48pm |
| MISCAE | Miscellaneous Aesthe | etics | |
| | | MARK | 06/18/2005 04:48pm |
| NAILS | Nails | | |
| | | MARK | 06/18/2005 04:48pm |
| WAX | Waxings | | |
| | | MARK | 06/18/2005 04:49pm |
| WRAPS | Body Wraps | | |
| | | MARK | 11/07/2005 12:07pm |
| YOGA Y | Yoga Classes | | |
| | | NWIND | 09/08/2008 04:38pm |

| Field | How to use it |
|---------|--|
| ServTyp | Create the code you wish to use for your service class type. This field allows up to 6 characters. |





| С | This field is flagged with a 'Y' if it is a service class type. |
|----------------|--|
| Description | Description of the service type. |
| HPC | Hotel Posting Code. If you charge an automatic service charge that the hotel receives indicate the posting code that is to be used. This should be different than your provider posting code. If you do not charge an automatic service charge leave this field blank. |
| H Perc | Hotel Percent. If you are using the automatic service charge indicate the percentage that the hotel is to receive. Or |
| H Amt | Hotel Amount. The dollar amount that the hotel is to receive. |
| | Note: A percentage or amount may be used but not both. |
| P PC | Provider Posting Code. If you charge an automatic service charge that the provider receives indicate the appropriate posting code. This should be different than your hotel posting code. If you do not charge an automatic service charge leave this field blank. |
| P Perc | Provider Percent. If you are using the automatic service charge indicate the percentage that the provider is to receive. |
| P Amt | Or Provider Amount. The dollar amount that the provider is to receive. Note: A percentage or amount may be used but not both. |
| Clerk | The clerk will automatically default to the clerk who created the service type. |
| Last Date/Time | The date and time will automatically default to the date and time of configuration |





Creating the Service

| 🖬 Service [kelly] - Northwind Hotel 📃 🗖 🔀 | | | | |
|--|--------------------|--|--|--|
| File Record Window Help | | | | |
| | | | | |
| Serv Type | YOGA YOGA CLASSES | | | |
| Service | YOGA | | | |
| | | | | |
| Description | Yoga Class | | | |
| Max# Participant | 5 | | | |
| Charge Each P | M | | | |
| Allow In Pgk | <u>Y</u> | | | |
| Duration in Mts | 60 | | | |
| Setup mins | | | | |
| Cleanup mins | | | | |
| Guest Gender | | | | |
| Match Gender | | | | |
| Allow On Arr | <u>Y</u> | | | |
| Allow On Dep | Υ | | | |
| Priority Schd | | | | |
| Clear Zone Be | | | | |
| Clear Zone Af | | | | |
| Clerk Code | NWIND | | | |
| Last Date/Time | 09/08/2008 04:53pm | | | |
| Last Date/ Hitle | ps/00/2000 04.00pm | | | |

| Field | How to use it |
|-------------------|---|
| ServTyp | Look up (F8) and attach the appropriate service type for the service you are creating. |
| Service | Create the code for the new service. There is a maximum of 8 characters. |
| Description | Description of the service. |
| Max # Participant | Identify the maximum number of participants that can join the service class. |
| Charge Each P | If you are charging each participant attending the class, flag the service with a 'Y'. If you are not charging each participant flag it as an 'N'. |
| Allow in Pkg | This is a 'Y' (yes) or 'N' (no) field. If set up as a 'Y' you will be able to attach this service into a package. If it is flagged with an 'N' it is not available to be configured in a package. |
| Duration in Mts | Indicate the duration of the service class in minutes. Note: All the minutes specified in duration, setup, cleanup, clear zone before and clear zone after will add to the length of time that the room is booked for. |
| Setup Mins | If the service class requires set-up minutes prior to the start of the class, indicate the length of time in minutes. Commonly, setup minutes are included in the cleanup minutes. |





| Cleanup Mins | Indicate the length of cleanup minutes that are required at the end of the service class if required. |
|----------------|---|
| Guest Gender | This field is for future development. It can be left blank. |
| Match Gender | Select 'N' to not match gender. This field is also for future development but will require a character in the field. |
| Allow On Arr | This is a 'Yes' or 'No' field. Select a 'Y' or an 'N' if you will allow the class to be booked on the day of arrival of the front desk reservation. |
| Allow On Dep | This is a 'Yes' or 'No' field. Select a 'Y' or an 'N' if you will allow the class to be booked on the day of departure of the front desk reservation. |
| Priority Sched | Identify the order of priority that you would like the class to appear. |
| Clear Zone Be | Clear zone before refers to the length of time that you allow the guest to occupy the room before the class begins. |
| Clear Zone Af | Clear zone after refers to the length of time that you allow the guest to occupy the room after the class has ended. |
| | Note: It is common to include this time in the clean-up minutes. |
| Clerk Code | The clerk will automatically default to the clerk who created the service type or last modified the service. |
| Last Date/Time | The date and time will automatically default to the date and time of configuration or date and time of modification. |

Allow the Service Class to be Performed in the Room

1. From the 'Service' menu, select 'Room Service Allowed'.

| Room Service Allowed [kelly] | - Northwind Hotel | |
|-------------------------------|--|--|
| File Record Window Help | | |
| | | |
| Building | 2L NORTHWIND HOTEL | |
| Service Room Number | YOGA YOGA ROOM | |
| Service Room Type | MULTI MULTI PURPOSE ROOM | |
| ServType Services YOGA YOGA | Clerk Last Date/Time KELLY 01/13/2009 03:51pm | |

- F8 (look-up) and select the building and room number.
 F8 (Look-up) on the 'ServType' field and attach the service type of the service class. F8 on the 'Service' field and attach the service class to the room.





Create the Service Class Rate

1. From the 'Service' menu, select 'Service Rates Table'.

| Service Rates Table [kelly] - Northwind Hotel | | | | | |
|---|-------------------------|---------------------------|-----|-----|--|
| File Record Window Help | File Record Window Help | | | | |
| | | | Txt | Cvn | |
| Building Code | QL | NORTHWIND HOTEL | Y | | |
| Service Type | YOGA | YOGA CLASSES | | | |
| | YOGA | YOGA CLASS | | | |
| | DAY | SPA DAY GUEST (NON-HOTEL) | | | |
| | 09/01/2008 | Date To 12/31/2020 CurrCd | | _ | |
| Group Res# | | | | | |
| Force Rm Inv | Add-on Flag | | | | |
| Week From | | Post | | | |
| No Day Time | Default Rate | Internal Cost Code | | | |
| | | 15.00 SVCL | | | |
| 2 TUE 08:00am | | 15.00 SVCL | | | |
| 3 WED 08:00am | | 15.00 SVCL | | | |
| 4 THU 08:00am | | 15.00 SVCL | | | |
| 5 FRI 08:00am | _ | 15.00 SVCL | | | |
| 1 MON 08:00am 2 TUE 08:00am 3 WED 08:00am 4 THU 08:00am 5 FRI 08:00am 6 SAT 08:00am 7 SUN 08:00am | _ | 15.00 SVCL | | | |
| 7 SUN 08:00am | | 15.00 SVCL | | | |
| Clerk | Date/Time | | | | |

| Field | How to use it |
|---------------------|---|
| Building Code | F8 (look-up) and attach the appropriate building code for the spa. |
| Txt | The field will automatically be flagged with a yellow 'Y' if there is any building text associated. |
| Service Type | F8 (look-up) and select the service type. |
| Service | F8 (look-up) and select the service class. |
| Guest Type | F8 (look-up) and select for guest type that the rate is being created for. |
| | Note: If you have multiple guest types you will need repeat this process of creating the rate for each guest type. |
| Date From / Date To | Indicate the start and end date for the rate. |
| | Note: It is recommended to choose a date in the far future to avoid having to update rates at time of expiry. |
| Curr CD | If the property is using currency exchange, select the currency code that is to be used for the service. |
| | Leave this field blank if you are not using currency exchange. |
| Group Res # | If the service is only available to a specific front desk group, F8 (look-up) and select the group that it is available for. If the service is available for all groups, leave this field |
| | blank. |
| Txt | If there is any text associated with the group reservation a yellow 'Y' will appear. |





| If there is any convener text associated with the group reservation a yellow 'Y' will appear. |
|---|
| If this service is only available to guests that have a hotel reservation, flag it with a 'Y'. |
| If the service does not require a hotel reservation, leave the field blank. |
| If there are any add-ons available with the service, F5 (drilldown) and F8 (look-up) and attach the applicable add- on(s). |
| Identify the day of week number that the rate is available. When the week number is entered the day of the week will automatically populate. |
| 1 = Monday, 2 = Tuesday, 3 = Wednesday, 4 = Thursday, 5 = Friday, 6 = Saturday, 7 = Sunday. |
| Identify the start time that the service is available. |
| Note: If the spa opens early on special occasions, configure the 'from time' as the earliest time you may ever open. |
| Identify the default rate that is charged for the service relative to the guest type you are configuring the rate for. Note: Rates can be different for certain days of the week such as Saturday and Sunday and/or different guest types. |
| If known, identify the internal cost for the service. This is internal information purposes only. |
| F8 (look-up) and identify the posting code that is to be used when charge is posted. |
| |

2. Complete the rate configuration for each applicable guest type if needed. F8 (look-up) on the guest type field and select the next guest type.

Add Skill to Providers

- From the 'Service' menu, select 'Service Provider Master'.
 Page down until the first provider that is capable of performing the service appears.

| 🖬 Service Provider Master [k | elly] - Northwind Hotel | |
|---|-----------------------------|--|
| File Record Window Help | | |
| | | |
| Provider Code | 38392 | |
| Provider Name | Melissa | |
| Display Priority Provider Gender Guest Gender | F | |
| Primary Skill | YOGA INSTRUCTOR | |
| Full Part Time | | |
| Clerk Code Last Date/Time | KELLY 01/13/2009 04:00pm | |





3. Go to 'Window' and select 'Service Provider Skills'

| 🖬 Service Provider Skill [kelly] - Northwind Hotel | | | |
|--|---|-------------|--|
| File Record Window Help | | | |
| | | 2 | |
| Provider Code | 38392 | | |
| Provider Name Melissa | | | |
| | | <u>port</u> | |
| ServTyp ServDtl | <u>Comr</u> <u>Clerk</u> <u>Last Date/Tim</u> | | |
| YOGA YOGA Image: State Sta | SSR KELLY 01/13/2009 0 Image: Signal state st | 4:03pm | |

- 4. F6 (create) to bring the cursor to a new line.5. F8 (look-up) and select the service type.
- 6. F8 (look-up) and select the service.
- 7. F8 (look-up) on the commission field and attach the applicable commission for the provider if required.
- 8. Repeat steps one through seven to apply skill to additional providers if needed.

